

# **EXHIBIT 46**

		Backup Bid	Winning Bid (Cash Equivalent)	Winning Bid
Purchase Cash		3,500,000	4,750,000	1,750,000
less: Administrative Costs		<u>(750,000)</u>	<u>(750,000)</u>	<u>(750,000)</u>
Net Purchase Cash		2,750,000	4,000,000	1,000,000
Connecticut Families' Share	75.0%	2,062,500	3,000,000	750,000
Gift Class's Share	25.0%	<u>687,500</u>	<u>1,000,000</u>	<u>250,000</u>
Total Creditor Proceeds		2,750,000	4,000,000	1,000,000
Gift Class's Share		687,500	1,000,000	250,000
Distributable Proceeds Waiver		<u>-</u>	<u>-</u>	<u>750,000</u>
Gift Class Total Recovery		687,500	1,000,000	1,000,000

		Backup Bid	Winning Bid (Cash Equivalent)	Winning Bid
Purchase Cash		3,500,000	7,000,000	1,750,000
less: Administrative Costs		<u>(650,000)</u>	<u>(650,000)</u>	<u>(650,000)</u>
Net Purchase Cash		2,850,000	6,350,000	1,100,000
Connecticut Families' Share	96.7%	2,755,950	6,140,450	1,063,700
Gift Class's Share	3.3%	<u>94,050</u>	<u>209,550</u>	<u>36,300</u>
Total Creditor Proceeds		2,850,000	6,350,000	1,100,000
Gift Class's Share		94,050	209,550	36,300
Distributable Proceeds Waiver		<u>-</u>	<u>-</u>	<u>173,250</u>
Gift Class Total Recovery		94,050	209,550	209,550